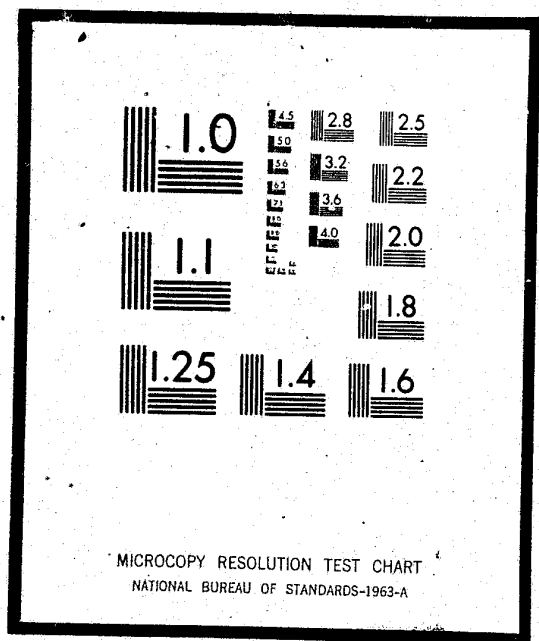


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## THE ATHYN GROUP

Final Evaluation Report

"Strategic Management in Corrections" -

74-ED-99-0005

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Date: July 18, 1975.



TABLE OF CONTENTS

	<u>Page</u>
I. Introduction . . . . .	1
II. Analysis of the Strengths and Limitations of the Program as seen by Participants . . . . .	9
III. Summary, Conclusions and Recommendations of the Evaluation Team . . . . .	27
IV. Evaluation - Next Steps . . . . .	32
V. Appendices	
A. Likert and open-ended questions	
Table 1: Objectives . . . . .	33
Table 2: Project Evaluation . . . . .	39
Table 3: Personal Impact . . . . .	47
Table 4: Organizational Impact . . . . .	49
Table 5: Potency . . . . .	53
Table 6: Projected Impact . . . . .	54
Table 7: Participant Descriptor Differentials . . . . .	55
Table 8: Objectives as Seen by Participants' Colleagues . . . . .	57
Table 9: Personal Impact as Seen by Participants' Colleagues . . . . .	58
Table 10: Organizational Impact as seen by Participants' Colleagues . . . . .	59
Table 11: Participant Potency as seen by Participants' Colleagues . . . . .	64
B. Sample Non-Participant Final Evaluation Questionnaire with cover letter . . . . .	65
C. Sample Participant Final Evaluation Questionnaire with cover letter . . . . .	68



I. Introduction

This final evaluation report includes the assessment of the first residency period, the field consultation phase of the project, and the second residency period of the Strategic Management in Corrections Conference. This program was conducted by the Management and Behavioral Science Center (MBSC) of the Wharton School of the University of Pennsylvania. It was sponsored by the Law Enforcement Assistance Administration under the auspices of the National Institute of Corrections.

Our firm was contracted to conduct an evaluation of all the above mentioned phases and the project in its entirety. It should be noted that our process requires less scientific "objectivity" than most other project evaluations. It was our function to supply MBSC with ongoing information relevant to the different phases of their program. This supply of information enabled MBSC staff to make adjustments in strategy and focii of the program as it was developed and implemented. Therefore, it should be noted that our goals included not only the development of an objective evaluation,



-2-

but also the improvement of the program in an ongoing nature.

The program as presented by MBSC was designed to focus on a strategic management process by which organizations can develop and use adaptive learning concepts. The process:

- A. identifies and assesses the impact of forces in the organization's environment,
- B. establishes organizational goals in a context of conflicting values,
- C. determines organizational needs and opportunities,
- D. generates alternatives to meet these needs and opportunities,
- E. specifies the resources required and the ways of generating them,
- F. selects the most viable alternative and designs an appropriate organizational and management system,
- G. implements, evaluates, and controls the solution.

In order to accomplish the above seven foci of the program, MBSC presented a three phase project to its client system. These three phases included:

- A. The first phase of the program was an eleven day



-3-

residency workshop in Philadelphia. The foci the workshop were to present speakers and discussion groups in order to introduce the participants to the concept of strategic management, to help participants develop strategy for dealing with "back home" problem areas, and finally, to develop a contract for a second phase of the program.

- B. The second phase of the program involved a field consultation effort by MBSC staff. The field consultation effort was to reinforce learnings presented and developed during the first residency period. It was also to offer primary assistance to participants as they attempted new problem solving technologies in their back home systems.
- C. The third and final phase of the project was a one week residency workshop held in Philadelphia. The purpose of the second residency period was to reinforce learnings accrued during the first two phases of the program. It was also to solicit from participants problems and issues they were having as they attempted to implement the new technologies and methodologies they had developed. This final phase



-4-

of the program in one sense was an ending, in another sense it was merely a continuance of an on-going process.

In some ways the major evaluation effort was conducted during the first residency period. The reasons for this are clear given the goals of the evaluation element of the project. We must recall that the goals were to evaluate and supply MBSC staff with data that could help them improve the program as it was developing and being implemented. Therefore, to have performed the major scope of the evaluation at the end of the project would have made us fall short of the primary goal area. Evaluation data during the first residency period were gathered in several ways. Short questionnaires were distributed daily. One half of the participants were asked to rate the principal speaker for that day. The other half were asked to rate the work group activities. The Wharton staff then used this information to make day-to-day program revisions. The evaluators used this information to help generate areas of concern and specific questions for the residency evaluation. The results of these daily questionnaires



-5-

are not discussed in this report as their basic function was not evaluation but feedback to staff.

On the last day of the program a group interview was conducted with one quarter of the participants. The interview was structured around a hypothetical situation. The interviewees were asked to assume that they were part of the NIC governing body requesting proposals for a ten-day residency program for corrections managers. They were asked what would be included in an ideal program. They were also asked to discuss major foci of the program.

In addition to the final day's interview, a questionnaire was distributed to all participants. This included open-ended, Likert-type, descriptor differentials, and scaled items. The items represented eight areas of program assessment, including:

- A. participants' analysis as to how well the objectives stated by the Wharton staff were met,
- B. participants' judgment of the quality of the program,
- C. participants' projections, based on the first residency experience, of the field and follow-up phases of the program,



-6-

- D. participants' assessment of their own personal learning,
- E. participants' expectations of the likelihood of institutional improvement as a result of the program,
- F. participants' perceptions of their own potency in their respective organizations,
- G. participants' reactions to the arrangements for the conference,
- H. participants' overall sense of quality and activity and personal impact.

From the data collection process an interim report was written for NIC and MBSC. That interim report included five major areas:

- A. Analysis of strengths and limitations of the program for each of the above eight areas of program assessment.
- B. Participant suggestions from the interviews.
- C. Evaluation interim suggestions.
- D. Evaluation Progress Report.
- E. Appendices --- collated and categorized reports of raw data.

The final report being presented here will be pre-



-7-

mised almost entirely on a questionnaire mailed to participants and colleagues of participants a month after the completion of the second residency phase of the project.

This questionnaire included open ended, Likert type, descriptor differentials, and scaled items. The items represented the following areas of project assessment:

- A. Participants' analysis as to how well the objectives stated by the MBSC staff were met,
- B. Participants' judgment as to the quality of the program, i.e. their evaluation of the program,
- C. Participants' assessment of their own personal learning and the project's impact on them personally,
- D. Participants' assessment of the impact the project had through them on their organizations,
- E. Participants' perception of their own potency in their respective organizations,
- F. Participants' reaction to the arrangements for both residency phases of the project,
- G. Participants' overall sense of quality, activity and personal impact of the entire project,
- H. Participants' colleagues' analysis as to how well the objectives stated by the Wharton Staff were met,



I. Participants' colleagues' perceptions of institutional/organizational improvement as a result of the participants' participation in the program, and finally,

J. Participants' colleagues' perception of the participants' potency in their respective organizations.

The majority of the discussion in this final report will be drawn from the final evaluation questionnaires sent to participants and their colleagues.\*

The structure of this report will include:

- A. Analysis of the strengths and limitations of the program as seen by the participants,
- B. Analysis of the program as seen by participants' colleagues,
- C. Consultant assessment and recommendations,
- D. Appendix.

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\*25 participants and 70 "colleagues" submitted final questionnaires. Colleagues included subordinates, peers and superordinates of the participants. Of the 25 participants submitting final questionnaires, four did not take part in the second residency program. The data from these four participants was scanned and was not significantly different from the data of the other 21 participants.



II. Analysis of the Strengths and Limitations of the Program as seen by Participants.

A. Participants' analysis as to how well the objectives stated by the MBSC staff were met.

Approximately 25% of the questionnaire items were designed to determine the degree to which major objectives set forth in the MBSC proposal were met.

Before reviewing the substantive information we must state initially that almost universally participants believe that the objectives of the MBSC program were met.

Below we will list the percentages of respondents who believed that objectives were met or not met.

1. 100% of the participants believed that they now possessed a better understanding of current management techniques.
2. 100% of the participants felt that they were better able to select management tools appropriate to their personal situation.
3. 88% of the participants believed that the program aided their understanding of the appropriate



-10-

balance between crisis management and strategic management capabilities. (The remaining 12% were neutral in response to this area.)

4. 92% of the participants feel that they have developed new insights into the particular managerial problems they encounter in a people processing organization. (4% neutral response; 4% disagree.)
5. 48% of the respondents believe that they have gained a more effective way of dealing with external expectations of their performance. (politicians, community, etc.) (48% neutral; 4% disagree.)
6. 80% of the respondents believe that the program helped increase their understanding of the planning process in corrections. (16% neutral, 4% disagree.)
7. 84% of the participants believe that the program increased their awareness of the appropriate conditions for the use of participative decision making. (8% neutral response; 4% no response.)
8. 96% of the respondents believed that their ability to identify and formulate problems has been improved. (4% neutral.)



-11-

9. 48% of the respondents do not believe that the relationship of the correctional system to the Judicial system was adequately explored. (40% neutral; 12% disagree.)
  10. 44% of the participants believe that the relationship of the correctional system to the Political system was adequately explored. (20% neutral response; 36% disagree.)
  11. 40% of the respondents believe that the relationship of the correctional system to the community was not adequately explored. (36% neutral; 24% disagree.)
  12. We should also note from the open ended questions that participants were able to restate clearly the primary goals of the second workshop and were able to demonstrate to the satisfaction of the evaluation team that for them the workshop met those goals.
- B. Another area of concern dealt with our desire to know how participants would assess various elements relevant to the quality of the program. In some ways these items deal with feelings about different elements of the





-12-

program. But more importantly they are usually indicators of whether or not people will leave a program and return back to their home institutions and recommend the program to their colleagues. The responses in the area of program evaluation include:

1. 96% of the participants believe that the resources they encountered throughout the project were relevant to the real situations with which correction managers are confronted. (4% neutral.)
2. 80% of the respondents believe that the presentations were specific or translatable to the corrections setting. (16% neutral; 4% no response.)
3. 88% feel that presenters and facilitators were open to learning from the expertise of participants during the workshops. (12% neutral.)
4. 96% of the participants feel that the program staff were responsive to the expressed needs and the suggestions of the participants. (4% disagree.)
5. 60% believe that discussion groups helped them in their problem formulation and strategy development. (16% neutral; 24% disagree.)
6. 76% of the participants believe that the selection



-13-

process resulted in an appropriate group of participants. (12% neutral; 8% disagree; 4% no response.)

7. 76% of the respondents feel that the program addressed the needs they personally brought to the workshops. (12% neutral; 12% disagree.)
8. 60% of the participants believe that contact with them prior to the second residency workshop was adequate. (20% neutral; 12% disagree; 8% no response.)
9. 92% of the respondents found the one week second residency program to be a rewarding experience. (4% neutral; 4% no response.)
10. 60% believe that the purposes and goals of the "Back Home" field consultation phase of the program were clear to them. (16% neutral; 20% disagree; 4% no response.)
11. 72% of the participants believe that the purposes and goals of the one week spring residency program were clear to them. (20% neutral; 8% disagree.)
12. 88% of the participants believe that there was a satisfactory dialogue between staff and participants.





-14-

(8% neutral; 4% disagree.)

13. 80% of the respondents feel that the MBSC staff practiced their management model in the planning and implementation of the entire program. (8% neutral; 8% disagree; 4% no response.)

In addition to the above percentages we may note the following areas which were discussed by participants. Participants did not express any strong feelings that there was any great omission from the program. Some believe that the program would have benefitted from greater specificity in areas of problem identification and problem specialization. Some believe that more case studies would have been beneficial. Some believe that more frequent overviews of the entire project would have been helpful. In general however, no one area stood out singularly as a severe omission. The same type of analysis appears to be true in terms of the elements of the program participants like to see expanded. Apparently the responses in this area indicate that personal preference rather than programmatic concerns dictated response. For example, areas of expansion desired by the participants inclu-



-15-

ded the following: increased use of case studies, a good cost benefit analysis presentation, more of Eric Trist - on any subject, more time on the planning process, etc.

Participants believe that the discussion groups in the second workshop were of benefit to them. They were rated anywhere from very helpful to excellent. They were also seen as an improvement over the first residency period, which would indicate the responsiveness of MBSC staff to the needs as expressed by the participants during the first workshop. Participants characterized the theory presentations during the entire conference as excellent, good, excellent, very good, some of the best that I've seen, the first two weeks outstanding - third week not as good but still interesting.

- C. Participants' assessment of their own personal learning and the projects' impact on them personally.

It is difficult to differentiate among questionnaire items that are likely to predict personal versus organizational impact. In the long run, there is an interaction between each of these qualities. For



-16-

example, if the workshop in fact, has a dramatic effect or dramatic impact on an individual it is likely through that individual, if he holds a key position in his organization, to impact the organization. Therefore, the area of personal impact and the next area which will deal with perceived organizational impact should at the very least be seen as highly correlative items. Possibly, given sufficient time, they may be in fact one item. Within this framework let us now examine that information which we believe at the present time responds to personal impact.

1. 92% of the participants believe that the project had an impact on them as they returned to their agencies or organizations. (4% neutral; 4% no response.)
2. 68% of the participants believe that other workshop participants learned from their personal expertise. (32% neutral.)
3. 88% of the respondents believe that they learned from the personal expertise of the other workshop participants. (8% neutral; 4% disagree.)
4. 52% of the respondents feel that they received in-



-17-

creased learning or help during the back home field consultation phase of the program. (36% neutral; 4% disagree; 8% no response.)

5. 92% of the respondents feel that they received increased learning or help during the one week residency program in the spring. (4% neutral; 4% no response.)
6. 84% of the respondents suggested that they would maintain professional contact with some of the participants they met during the workshop. (12% neutral; 4% disagree.)

The establishment of an informal network of professionals in the field of corrections was an unstated but desired result of the MBSC project. From the information given in this last statement under personal impact, we believe that there is a fair likelihood that this objective of the program will also be met.

- D. Participants' assessment of the impact the project had through them on their organizations.

As stated in the prior section, it is somewhat



difficult to sort out the differences between personal impact and organizational impact. However, in this section of the report we will again try to make that distinction even though it is a fine one. In this section of the report we will look at those items which we believe are present and future indicators of the impact the MBSC program will have on participants' organizations. Key information in this area includes:

1. 88% of the participants believe that they are able to identify clear applications of the ideas presented throughout the MBSC project to issues in their own organizations or systems. (12% neutral.)
2. 64% of the participants were able to develop a clear strategy for use in their organization or system. (24% neutral; 12% disagree.)
3. 44% of the respondents say that the problem issue that they brought to the first workshop was adequately dealt with and resolved in their back home agency. (28% neutral; 24% disagree; 4% no response.)
4. 96% of the respondents intend or have already shared materials and/or learnings with members of



their organization or system. (4% neutral.)

5. 84% of the respondents believe that learnings they gathered during the conference will help them to be teachers in their own systems. (8% neutral; 4% disagree.)
6. 72% of the respondents believe that they have already had a positive impact as a result of their experience in the MBSC program on their back home agency or organization. (24% neutral; 4% no response.)

In addition to the above information we must note that participants believe that their agencies gained certain benefits from their attendance at this program. Among the benefits that they saw their agencies as gaining included: more dynamic and aggressive leadership, improved organizational long-range planning, better understanding of the change process as it relates to corrections, better ability to define a problem and then to become involved in a problem solving process, and finally, improved communication in organizations.



E. Participants' perception of their own potency in their respective organizations.

One central issue that must always be asked in a questionnaire of this type deals with the potency of an individual in his back home agency or organization. By potency we refer to the participants' perception of his position in the power system in his agency or institution. A participant recognizing his level of potency as high would be stating that within his organization or agency he has the ability to impact, effect, or create change within that system. A participant recognizing a low level of potency for himself in his agency or institution would be recognizing his inability to create change, effect, or impact his system. In relationship to potency, 88% of the respondents feel that they had power to create change in their back home agency or organization. (4% neutral; 8% disagree.)

F. Participants' reaction to the arrangements for both residency phases of the project.

Participants generally felt quite satisfied with the physical arrangements for the program. In this regard:



1. 60% feel that advance information was satisfactory. (20% neutral; 11% disagree; 4% no response.)
  2. 84% believe that instructional materials were satisfactory. (8% neutral; 4% disagree; 4% no response.)
  3. 88% feel that treatment by staff was satisfactory. (4% neutral; 4% disagree, 4% no response.)
- G. Participants' overall sense of quality, activity and personal impact of the entire project.

Two instruments were used to gain a global sense of participant response. One of these is the Course Description form (open ended question #12). This instrument is scored in two ways. It is scored for evaluative tone by assigning each statement a +1 (positive assessment), 0 (neutral or descriptive statement), or a -1 (negative assessment). These are summed for each person and may be averaged to determine a group mean; in this case 3.2.

In addition, this instrument is scored for impact, i.e. how much indication the respondent gives that he has been directly affected by his experience in the



-22-

course. The entire response is read and then rated on a four-point scale, according to the following criteria:

1. No impact: the focus is entirely on description of the course, not on how the participant was affected by it.
2. Inferred impact: the student mentions some of his personal experiences but is not explicit about how they affected him.
3. Limited impact: the respondent makes intermittent comments about how the experience has contributed to either attitudinal changes, emotional growth, development of learning skills, or acquisition of knowledge.
4. Sustained impact: the respondent focuses on his self-development in the course.

The data from this instrument are included in the appendix. No interpretation is offered since it is suspected that scores may have been depressed because the instrument was imbedded in a much longer questionnaire. In previous research, this instrument (item #15) was used in isolation, not as a part of a



-23-

part of a larger testing mechanism.

The final instrumental analysis consisted of a series of descriptor differentials (e.g. Old....New). An examination of the weighted end of these scales creates a descriptive tone for the residency program. This tone allows for a participant "gestalt" conceptual framework to be presented. The weighted descriptors were:

1. New
2. Stimulating
3. Involved
4. Useful
5. Satisfied
6. Happy
7. Active
8. Organized.



-24-

H. Participants' colleagues' analysis as to how well the objectives stated by the Wharton Staff were met.\*

From the information supplied by the colleagues of the respondents we may make the following assessments of how well objectives were met. In relationship to the participant who attended from their back home agency:

1. 89% of their colleagues felt that he was better able to select management tools appropriate to his situation. (10% neutral.)
2. 58% of the colleagues felt that the participant gained a more realistic way of dealing with external expectations of his performance (politicians, community, etc.) (36% neutral; 4% disagree.)
3. 76% of the colleagues believed that the MBSC program helped increase the participants' understanding of

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\* It should be recalled that there were 68 questionnaires submitted by colleagues of participants in the MBSC Strategic Management Program. Colleagues are defined as peers, subordinates, and superordinates of those participants. This data was solicited on a voluntary and random basis. Therefore, we have every expectation that it represents a valid sample of the collegial response of all participants. It is our assumption that these questionnaires if administered randomly as requested, will have neutralized such intervening variables as history and experimenter bias.



-25-

the planning process in corrections. (19% neutral; 4.5% disagree.)

4. 72% of the collegial group felt that the MBSC program improved the participants' ability to identify and formulate problems. (26% neutral; 1.5% disagree.)

I. Participants' colleagues' perceptions of institutional/organizational improvement as a result of the participants' participation in the program.

Earlier in this report we dealt with the participants' belief of their ability to have organizational impact. Frequently perceptions of participants in a program can be biased in terms of wanting the program to succeed or wanting to see their role different than it is. As above in objectives it is critical that we look at the colleagues' view of whether or not they see their participating members as having impact on their back home agency or organization. In relationship to this we should note that:

1. 47% of the collegial group felt that the participant could identify clear applications of the ideas presented in the MBSC program to issues in



-26-

- his organization or system. (42% neutral or no opinion; 8.5% disagree.)
2. 60% of the colleague group felt that the participant from their organization was now able to develop a clear strategy for use in his organization or system. (38% neutral.)
  3. 50% of the colleague group believed that the problem issue the participant brought to the first workshop was adequately dealt with and resolved in the back home agency or institution. (41% neutral; 5.5% disagree.)
  4. 77% of the colleague group stated that participants shared materials and/or learnings with members of his back home organization or system. (13% neutral; 10% disagree.)
  5. 80% of the collegial group believed that the participant in the MBSC program had a positive impact on his back home agency or organization as a result of that program. (14% neutral; 4.5% disagree.)

There appears to be little question from the above data that participants were seen as having impact on their organizations in various ways. This is a clear strength of the MBSC program.



-27-

- J. Participants' colleagues' perception of the participants' potency in their respective organizations.

As we suggested under the section marked Participant Potency it is critical that the group attending the MBSC program be one which would not only learn a model of strategic management but would have the ability to implant such a model in their organization or system. This ability infers a certain degree of potency within that system. Participants themselves, as you may recall, believed that they have such potency. The colleagues of those participants do not disagree with them. 80% of that collegial group believed that the participant from their back home agency or institution had the power to create change. 14% of this group responded neutrally and 4.5% disagreed. In relationship to the participant group this is an increase in the neutral area and a decrease in the disagreement area.

### III. Summary, Conclusions and Recommendations of the Evaluation Team.

It should be noted that the positively oriented data generated by the interim evaluation and recorded in the





-28-

interim report has been upheld and substantiated by the final evaluation data and report. The evaluation team was extremely impressed with the data generated at both points in the project. There seems to be no doubt in the minds of any of the evaluation team members that the Management and Behavioral Science Center has done anything but the highest quality work.

One must remember that final questionnaires were submitted by 25 participants. Of this group it is likely that several people did not attend the second workshop residency program (several so indicated on their questionnaires). Given these conditions it is possible but very unlikely that the data is slightly biased. The evaluators believe that such biases are balanced and therefore neutralized so as not to effect the results and recommendations of this report.

We believe that for the most part the data stand on its own and the summaries presented above should help any reader isolate very quickly the areas of most significant strength of the program. However, we believe one area of strength must be highlighted if the MBSC is being considered for additional programs. The area that we



-29-

must stress again is the desire for and the ability of the MBSC staff to listen to and react to feedback by evaluators and participants. At the end of the first residency period the weakest element of the program pointed out to MBSC staff was that of the functioning of the small discussion groups/work groups. During the hiatus between residency periods MBSC staff prepared themselves adequately in this area so as to improve this functioning by the second residency period. As the National Institute of Corrections considers MBSC for additional program areas we suggest that the MBSC ability to develop and increase their skills in needed areas will be a critically important positive factor.

In the original meeting between the evaluation team and personnel from the National Institute of Corrections the evaluators were asked to perform two primary evaluation functions. They were:

- A. To determine the degree to which the Management and Behavioral Sciences Center performed and achieved the goals and objectives they presented in their proposal for a conference focusing on strategic management in corrections; and

B. We were asked to recommend, given our evaluation of the program and our assessment/analysis of data supplied by participants, whether or not MBSC would be a positive candidate to receive another grant for another program in strategic management.

We believe that we are prepared at this point to answer each of these:

- A. It is our evaluation that almost universally the MBSC program achieved to a high degree the objectives set forth in their proposals.
- B. Given the inherent quality of the program, the competency of the staff, excellence of most of the speakers, and most importantly of all, satisfaction on the part of participants and their agencies, we believe as evaluators we would thoroughly endorse the MBSC repeating this program with only slight variations or alterations.

The only remaining specific recommendation that the evaluation team would like to offer if the MBSC is awarded another program is a most difficult one to implement on their part or anyone's part. It is recognized by the evaluation team that a primary goal of programs

such as this by the National Institute of Corrections hope to attract the highest level of personnel in correctional institutions or agencies. We believe that the MBSC program did attract to a certain degree "power" people. It is our hope and recommendation that in future programs this emphasis will be increased and methodologies will be discovered to insure that the level of participants includes those with the greatest likelihood of having positive impact in creating positive change when they returned to their institutions or agencies. It should be noted that a converse theory holds that it is wiser to train personnel immediately beneath top management. In political systems, top management changes regularly --- their trained subordinates could maintain a system of management. In order to achieve this we would suggest the MBSC consider other options of training which do not necessarily include lengthy residency periods. Historically, we have discovered that those in position of great power have as their least resourceful area their own personal time. Most leaders at this level find it extremely difficult to attend a two week or twelve day training program. We would also strongly recommend within this framework that,



if at all possible, training be designed that would not remove such people from their institutions at all. Such training should strongly be considered.

#### IV. Evaluation - Next Steps

The only remaining elements of the evaluation project are two presentations of the final data and evaluation recommendations in Washington, D. C. and Harrisburg, Pennsylvania.



Appendix A. Likert and open-ended questions

TABLE 1: Objectives  
(X = Participant Mean)

			STRONGLY AGREE	AGREE	NO OPINION NEUTRAL	DISAGREE	STRONGLY DISAGREE
1.	I increased my understanding of some current management techniques.	X=1.48	13	12	0	0	0
2.	I feel I will be better able to select management tools appropriate to my situation.	X=1.70	8	17	0	0	0
3.	The program aided my understanding of the appropriate balance between crisis management and strategic management capabilities.	X=1.72	9	13	3	0	0
4.	I have developed new insights into the particular managerial problems encountered in a people processing organization.	X=1.70	11	12	1	1	0
6.	I have gained a more effective way of dealing with external expectations of my performance (politicians, community, etc.)	X=2.56	0	12	12	1	0
8.	The program helped increase my understanding of the planning process in corrections.	X=2.10	4	16	4	1	0

TABLE (Continued)  
(X = Participant Mean)

		STRONGLY AGREE	AGREE	NO OPINION NEUTRAL	DISAGREE	STRONGLY DISAGREE
9. The program did not increase my awareness of the appropriate conditions for participative decision making.	X=4.22	0	0	2	14	7
10. The program improved my ability to identify and formulate problems.	X=1.80	6	18	1	0	0
11. The relationship of the correctional system to the judicial system was adequately explored.	X=3.36	1	2	10	8	4
12. The relationship of the correctional system to the political system was adequately explored.	X=3.04	0	11	5	6	3
13. The relationship of the correctional system to the community was adequately explored.	X=3.28	0	6	9	7	3

TABLE 1: (Continued)

1. What did you understand to be the goals of the second workshop?

(7) Change in Home Organization

Review of the strategical management process and develop strategies for change.

Focus in on specific tools and problems in change.

To learn to affect change at home, to share experiences of home phase.

This was to inform on the process of change management from a theoretical and practical basis.

Develop understanding of change management and to relate these problems in my organization.

To review progress in projects and to discuss change as a process.

(7) As a Follow-Up to Phase I

To correlate the theory of Phase I with the application of Phase II.

Follow up on first; implementation of new ideas and concepts acquired during first session. Further develop and work on field problems. Evaluate learnings and information. Share feelings over results of first two weeks.

Pulling together of field experience into a more definitive direction and purpose.

To discuss the implementation of management concepts learned from the initial conference.

Follow up field experience and relate management concepts more directly to corrections.

1) Reinforcement of learning, 2) Sale of newer methods, 3) Clarification of problem sources, 4) Cross-fertilization among participants.

Continued reinforcement of principles learned in the first and the interim experience plus a little more "practical emphasis" e.g. problem solving.

(7) Discussion and Feedback on Problems

Feedback concerning back home implementation of specific problem solving aided by first session experience.

Greater interaction between participants, sharing of information between participants, application of knowledge.

1) To report on field assignment, 2) To compare field experiences with other participants, 3) To receive critique of field experience from staff and participants.

More dialogue and more discussion informally.

Participant exchange of our initial problem issues; discuss and evaluate problems encountered in effecting changes in our organizations; revision of applying first residency theories.

TABLE 1: (Continued)

1) To discuss the management problems of "back home" period, 2) to explore methods of change, 3) dialogue between staff and participants.

To provide 1) additional assistance with the field problem and its resolution, 2) additional learnings in strategic management.

(1) Picking up the pieces which exemplified the problems of re-entry.

(1) A more definitive focus on individual problems.

(1) Unable to attend.

(1) Somewhat unclear.

(1) Blank.

2. In what ways did the second workshop meet these goals? (In what ways did it not?)

(9) Reactions to workshop

It crystallized for me the task I was facing. It also was reassuring and a stimulus to "go ahead" in spite of the problems involved in pulling an institutional problem in focus.

Second workshop seemed less hectic, seemed to be more clarity. Both objectives were essentially met on an individual rather than a collective basis.

By the demonstration of the various philosophies and approaches to change.

The role playing, group discussions and presentations were much more in tune with the real work problems of the correctional system.

The second week was much more effective, more condensed; sharper focused, gave more specific information, seemed to be more common bond in terms of how you identify, approach and work to resolve organizational problems.

Met none of the above as far as specific field projects were discussed.

All goals as 2. defined above were met.

In general, I felt these goals were found in the second workshop.

(3) Discussion Opportunities

There was good emphasis on change but insufficient "project" discussions.

We had sessions with others and we attained new ideas.

Open discussion between participants and exchange of ideas.

TABLE 1: (Continued)

(3) Opportunities for Lectures

1) It called for additional lectures, 2) more discussion work groups.

1) Used speakers with a practical experience in management of change, 2) forced group strategizing, regarding of specific problems.

Only by giving specific examples for the group leaders to use for illustration. Some of the presentors (Miller Tristen) would have been more stimulating in first phase, but they WERE the second phase.

(2) Gained Experience

These goals were met by relying on both the experience of the fall term and field experience. Sharing of experiences was most important also.

It met the goals quite well, I would have appreciated a more concentrated educational experience at the second workshop, more material could have been effectively covered.

(2) The Need for Solutions

I would have liked a simple cookbook formula, but I guess they don't exist.

Did - specificity on my problem was given. Didn't - ultimate solutions???

(1) Did not attend second session.

(4) Blank.

7. What were the most important learnings or insights you gained during the program?

(8) Problem Solving Learnings

Better understanding of problems and understanding of other agencies and jurisdictions.

Self-confidence and awareness that I am in touch with the real problems of institutions in corrections and can lead intelligently in positive directions.

Organization/decision levels based on information required, the necessity to precisely state a problem (objective), importance of top management involvement in planning.

Find the real problem.

1) Problem identification, 2) the planning process in a public organization, 3) other states have similar problems with some creative approaches to solutions.

That the problems of all correction agencies are similar in many ways and that there are many different methods which bring about similar results. Fitting with proper method and style to the agency seems critical.



TABLE 2: Project Evaluation  
(X = Participant Mean)

			STRONGLY AGREE	AGREE	NO OPINION NEUTRAL	DISAGREE	STRONGLY DISAGREE
7.	The resources encountered in this program were not relevant to the real situations with which correction managers are confronted.	X=4.16	0	0	1	15	9
21.	I feel that presentations were specific or translatable to the correction setting.	X=1.96	6	14	3	1	0
22.	I feel that presentors and facilitators were open to learning from my expertise during this workshop.	X=1.88	7	15	2	1	0
23.	The program staff were responsive to the expressed needs and suggestions of the participants.	X=2.80	10	14	0	1	0
24.	The discussion groups did not help me in problem formulation and strategy development.	X=3.52	0	6	4	11	4
25.	The selection process resulted in an appropriate group of participants.	X=2.17	4	15	3	1	1

TABLE 2 (Continued)  
(X = Participant Mean)

		STRONGLY AGREE	AGREE	NO OPINION NEUTRAL	DISAGREE	STRONGLY DISAGREE
26. The program addressed the needs I personally brought to the workshops.	X=2.28	3	16	3	2	1
28. I feel that contact with participants prior to the second workshop was adequate.	X=2.39	2	13	5	3	0
31. I found the one-week residency program a rewarding experience.	X=1.71	8	15	1	0	0
33. The goals and purposes of the "back-home" phase of the program were clear to me.	X=2.50	4	11	4	3	2
34. The goals and purposes of the one-week residency program in the spring were clear to me.	X=2.24	3	15	5	2	0
36. There was a satisfactory dialogue between staff and participants.	X=1.80	9	13	2	1	0
37. I feel the Wharton Staff practices their management model in the planning and implementation of this program.	X=1.96	7	13	2	2	0

TABLE 2: (Continued)

5. What do you feel was the greatest omission from the program?

(8) Need for Specificity

There were no great omissions which I can think of. Perhaps some work on identifying and defining problems to be worked on before the workshop so that we were really prepared. To work on a specific problem when we arrived.

Specific problem identification.

Specific work on specific problems in first session.

Specialization.

Lack of Specificity.

Some introduction to the task at hand. Many times I couldn't see the "forest for the trees". If I had an overview from the beginning it would have been helpful.

A good cost-benefit analysis presentation.

More techniques for implementation of management strategies.

(4) More contact with Authoritative Individuals

Staff with practical correctional field experience.

It could have used more than one visit from MBSC staff.

The lack of participation by the appropriate state officials, who are empowered to make change.

I believe it would help if more people from corrections (higher caliber managers) could participate as instructors.

(2) Need for Case Studies

Lack of more case studies; with discussion and recommendations.

We had some but could have done many more.

More use of case study method.

(2) Need for more Group Work

Independent or small group study following presentations during first residency.

I didn't feel there was any great omissions. I would have liked more time on communications, inter-personal relations, negotiating. Perhaps resolution (mediation) of disputes or grievances could be considered an omission.

(1) Range of corrections.

(1) Visitation to facilities.

(1) I can't think of any.

(1) No strong opinion.

(5) Blank.

TABLE 2: (Continued)

6. What part of the program would you have liked expanded?

(8) Problem Solving Techniques

Small groups working on individual problems.

Communications, problem solving.

Increase time that staff spent with individuals in getting problems in focus.

Specific work on specific problems in the first session.

Specific attention to specifying problem solving.

Concentration of participants working in the same areas of corrections.

(4) Expanding Phases of Program

None. I feel that the total program was well organized and maximum material covered in the allotted time.

I do not believe you can expand the residency programs beyond their present level. The home agency visit should be expanded significantly or eliminated.

All of it.

Second residential phase.

(3) Speakers

More of Eric Trist - on any subject.

The presentation by people like Wolfgang and others who have field experience, research and yet retain a rather pragmatic approach to the management of organization.

More of the better speakers, they were excellent.

(3) Discussion

Monitored group discussion based on concepts presented by social scientists.

Discussion.

In the first two weeks, attempt to have concepts linked by example, discussion or role playing that have proved to be successful.

(2) Planning Techniques

More time on the planning process.

More emphasis on the corporate planning process.

(2) Case Studies

Use of the case study method.

Past case studies that have proven to be successful.

(2) Strategies

Formal class presentations and discussions of strategies in management (process and application).

More techniques for implementation of management strategies.

(1) A good cost benefit analysis.

TABLE 2: (Continued)

(1) Application of knowledge.

(1) Blank.

B. How were you able to use the resources of the permanent staff during the program?

(6) Resources Not Fully Used

Can't make many claims in this area. Usually waited for them to take the initiative.

To some degree. It was my impression that they could have been more assertive in this area. Some I believe, were a little aloof.

Somewhat as interactors. I don't think I used them as much as I wished I could have.

Staff members were all bright, friendly and knowledgeable, but terribly naive about corrections and problems peculiar to correctional management.

Actually I made little use of the permanent staff except at times to seek their reaction to some of my ideas.

Little outside of normal workshops.

(6) Individual conferences.

I had several individual conferences and benefitted greatly from each.

Discussed items with all staff daily. They were extremely helpful.

Visit clarified issues.

Field visit was accomplished.

During the first phase and field phase Tom Burns and Mr. Fletcher consulted with me to a considerable degree.

I used them by asking direct questions and by getting from them answers from other agencies.

(6) Problem Solving

Helped to define and solve problems I was confronting.

1) Discussion of field problem to redefine it, 2) to direct me to additional readings on a problem, 3) used them as sources of information, guides and experts.

1) To further define problem areas, 2) to assess organizational problems.

Discussion of problem areas.

Both formal and informal discussions of problem project.

Used staff for specific problem solving assistance.

(4) Programs and Groups

Much informal discussion. I presented real problems, they

TABLE 2: (Continued)

related it to the concepts. This could have been some in a more formal way but it wasn't. Appreciated greatly their amiability to participants.

They did facilitate, the group was fragmented in my opinion, professionally.

They put on excellent training programs for some of my staff and myself and gave me some personal counseling which will assist me in the future.

Tom Gilmore was of much help in adding to group meetings by suggesting material to be looked at later and by his suggestions of applying the strategic management concepts to our own individual problems.

(2) Blank.

9. Of what benefit were the on-going discussion groups in the second workshop?

(6) Meeting Individual Needs

Very helpful. I was able to pick and chose my way knowing little more about where I was going and why.

Excellent. Permitted more latitude considering needs of the members of the group.

About 85% effective. I thought that some students tried to monopolize the time with petty ideas and arguments.

The greatest benefit.

They were not of too much use to me.

I don't remember so it couldn't have been much for me.

(4) Sharing of Experience

Of direct benefit to me was the sharing of similar experiences with other correctional managers. A few had rather good ideas.

I made it a point to stay away from six or eight people who I found a bit too typical of correction.

Sharing of experiences - "networking".

Discussion helped in sharing information between participants.

Not as goal oriented as the first session, however, participants with their knowledge of their classmates from the first session seemed to call on their specific experience

in problem solving sessions.

(3) Improvement Over First Phase

Seemed to make more sense than the first time around.

Very much improved over first workshop.

Better than first in that the subject matter to which we related the concepts was more directly corrections.

TABLE 2: (Continued)

(3) Attention to Specific Topics

Good ideas on strategies of change management.

Very little except the group working on force field analysis which was very helpful to me.

In the time we had the group discussions helped incorporate the learning I was trying to get out of the formal presentations.

(3) Problem Solving

Limited but some assistance to problem solving.

Helped to clarify problems of field application for some.

Mixing of discussion groups began to provide for a greater "net-working" possibilities.

To bring into play "real life" management problems for discussion.

(3) Blank.

(1) Practical application could be discussed to a degree.

(1) Couldn't attend.

(1) "N.A."

10. How would you characterize the theory presentations during the conference?

(20) Positive Evaluation

(2) Good.

Excellent.

Very Good.

Excellent - some of the best that I've seen.

Excellent - were knowledgeable and able to present subject matter in an interesting manner.

Very sound, applicable and useful.

They were thought provoking and were good vehicles for the group to start with.

Presented clearly, helped to provide a good foundation for learning and applying information.

Excellent overall. Those rated poorly on the daily evaluations should be corrected.

Excellent, concise, conceptually sound, understandable.

Excellent, relevant, applicable.

Meaningful to corrections programs.

Relevant, on target, timely and up-to-date concepts on modern management techniques.

First two weeks - outstanding. Third week not as good, but still interesting.

TABLE 2: (Continued)

For the most part - excellent. More of these were needed. Interesting, informative, but in one instance too late.

Should have been in first two weeks.

When they were good, which was most of the time, they were excellent.

With some exceptions the presentations were thought provoking and informative.

Some were excellent and some of very limited value.

(5) Specific Suggestions for Improvement

Too heavy in the first two weeks, hard to see it as relevant to corrections. Spring session excellent.

Excellent, except from those individuals from the criminal justice field which were essentially a waste of time.

Good - need more reference to application.

Most were very good. Unfortunately only two or three stand out in my mind. More direct application theory to corrections would help tremendously. Either by correction practioners or a joint effort by a researcher and a corrections manager. There's none of this going on at present and yet the field is fertile for such a strategy.

I would advise advance reading and preparation. There is a need to have thought through some of the concepts while hearing the presentations. I felt a little like "when it was over" I was ready to begin anew. Now I could understand.

TABLE 3: Personal Impact  
(X = Participant Mean)

		STRONGLY AGREE	AGREE	NO OPINION NEUTRAL	DISAGREE	STRONGLY DISAGREE
5. I believe that this program had an impact on me when I returned to my agency or organization.	X=1.83	5	18	1	0	0
18. I feel that other workshop participants learned from my personal expertise.	X=2.24	2	15	8	0	0
19. I feel that I learned from the personal expertise of the other workshop participants.	X=1.92	6	16	2	1	0
30. I received increased learnings or help during the back home phase of the program.	X=2.35	3	10	9	1	0
32. I received increased learnings or help during the one-week residency program in the spring.	X=1.98	5	15	2	1	0
35. I believe that I will maintain professional contacts with some of the participants I have met.	X=2.02	5	16	3	1	0

TABLE 3: (Continued)

4. How much time between residency programs did you spend working on your field problem?

(7) Several Days to a Week

Several days.

Several days. Unfortunately authority limited completion at no fault to staff of the program.

One week.

Approximately one week (40 hours).

Approximately one full week.

Approximately forty hours.

40-50 hours.

(6) Less than One Day

Very little.

None. I did not attend the initial two week residency program.

A small amount of time. The issue of "introducing change" took on much more importance to me.

10-12 hours.

I really did not have a problem as such. I did plan to improve our long range planning process. If a time must be attributed to this - about 12 hours.

Not enough and probably 20 hours in discussion and formulating plan. Only after second program did I put the plan to work.

(5) More than One Week

Field problem changed drastically with new agency assignment.

Grand total 120 hours.

Total of about two work weeks.

About four weeks (equivalent).

Under my direction about three months.

Approximately five months.

(4) Measured in Hours per Week

One and one half hours per week.

Approximately four hours per week.

Four hours a week.

Two to three days per week.

(2) Percentages of Time

40%

95%

(1) Blank.



TABLE 4: (Continued)

TABLE 4: (Continued)  
(X = PERCENTAGE)

	STRONGLY AGREE	AGREE	NO OPINION	DISAGREE	STRONGLY DISAGREE
14. I can identify clear applications of the ideas presented to issues in my organization or system.	6	16	3	0	0
15. I was able to develop a clear strategy for use in my organization or system.	3	13	6	2	1
16. I believe the problem I brought to the first workshop was adequately dealt with and resolved back home.	1	10	7	6	0
17. I intend to share materials and/or learnings with members of my organization or system.	14	10	1	0	0
20. I feel that learnings from the conference will help me to be a teacher in my own system.	4	17	4	0	0
29. I my back home agency or organization I feel I have had a positive impact as a result of my experience in the MBSC program.	3	15	6	0	0

3. What benefits has your agency gained from your attendance in this program?

(9) Leadership and Management Skills

More dynamic and aggressive leadership.

Input of sound management concepts at executive level staffing of regional planning.

I have influenced our long range planning process constructively in ways I would not have without the training.

I am better organizing my approach to problem solving.

I am doing a better job in communication.

I think I have a better grasp of some management skills. Information from other participants is valuable. Develop broader network with other correctional managers.

An ability to deal effectively within the new management structure of an independent, our planning process developed through this program in a logical answer to social service chaos.

My increased knowledge as reflected in my job performance. Hopefully I manage better.

Assisted me as an administrator.

Less disorganized efforts from my unit.

(6) Planning Skills

Greater use by me of need to plan rather than react. Understanding of systematic look at problem as symptoms of more basic issues.

I believe I have more self-awareness and can be more objective in planning.

My having a broader concept of planning and management.

I'm utilizing some of the knowledge acquired, especially ref. planning to change. The quality of my work has improved.

I am able to bring back new ideas of planning and I hope this knowledge will bring about some needed change in programs.

A clearer definition of the planning process.

(2) Budgeting

1) New budget procedures, 2) systematic meeting with choice of probation officers, 3) new ideas given to all P.O.'s.

Change has occurred in the agency's method of budgeting and in the idea of sharing ideas ("net working").

(2) Understanding Change

I have developed a better understanding of how change occurs and have managed to give a better relationship in dealing with nine representatives.

1) A little more self confidence in this administrator's ability to change organization, 2) a better sense of the role of planning in organization.

TABLE 4: (Continued)

(2) Defining a Problem

I contribute more often in staff problems by defining the problem as a management problem.  
Problem awareness and resolution.

(2) Very little.

(1) Better understanding of views presented.

(1) Blank.

11. How did your workshop discussion groups help you in problem formulation and strategy development?

(8) Help Provided by Groups

I received little help from the discussion groups. I did formulate a problem as such.

I'm not sure.

The discussion groups were not of much help to me.

Not greatly.

They were of little or no help.

Almost no help.

Some were excellent, others poor.

Yes.

(6) Sharing of Peers' Experiences

Gained much valuable information from California participant, also learned a great deal from Chuck Doyle and Frank Farrow.

To some degree the group was useful depending on who was doing the talking. With some people reluctant to discuss anything because they had an answer to every problem. More listening by groups should be emphasized.

Peers helped very little in formal session - they seemed to seek the quick answer to what for me was a complex problem. Staff was excellent in this area.

Reassurance that the problems were common and not something I had generated or ones that were unique to our institution.

Sharing of similar experiences by others in same position.

All participants were interested in the problems and had individual experiences which could be related to my problem and strategies.

(4) Alternative Solutions

Helped through other participants develop and capabilities to problem solve.

By relating how similar problems were solved in their respective agencies.

TABLE 4: (Continued)

Got a broader perspective regarding my specific managerial problems, and got a great number of alternative solutions.

The sharing of problem resolutions. However we became myopian after a while and no real didactical approach was taken to get Wardens to think like managers.

(3) Clarification of Ideas

Helped to develop a recognition of the adaptability of strategic management to various experts of administration.

Others forced me to be specific and clear in the problem statement, hence clear in the strategy.

Helped greatly. I haven't solved my problems but I sure have it clearly formulated with a "Force Field Analysis."

(2) Sounding Board for Ideas

Served as an excellent sounding board for a forthcoming management change.

As a sounding board for what I had done already.

(2) Blank.

TABLE 5: ENTRY  
(X = Participant Mean)

	STRONGLY AGREE	AGREE	NO OPINION NEUTRAL	DISAGREE	STRONGLY DISAGREE
27. In my back home agency or organization I feel I have the power to create change.	7	15	1	2	0
	X=1.92				

TABLE 6: Projected Impact

15. If someone in your organization told you that they had the opportunity to attend a Strategic Management workshop run by the Wharton School and asked what it had been like for you, what would you respond?

\* Course Description

IMPACT	Participants
1) None	3
2) Inferred	9
3) Limited	6
4) Sustained	5
Blank	2
	<u>32</u>
	$\bar{X}$ 2

EVALUATIVE TONE	Participants
-3	1
0	4
1	2
2	4
3	6
4	2
5	3
6	3
7	2
	<u>25</u>
	$\bar{X}$ 3.2

\* For more information about the administration, scoring and research results of this instrument, see "The Course Description: A Semi-projective Technique for Assessing Students' Reactions to College Classes," Melvin L. Silberman and Jerome S. Allender, Journal of Higher Education, Vol. XLV, No. 6, June, 1974, pp. 450-457.

TABLE 7: Participant Descriptor Differentials

Directions: On each of the scales below please circle the number that best represents your feelings and/or reactions to the entire MBSC program.

0	0	1	1	9	10	3	Old	New
1	2	3	4	5	6	7		
7	7	2	2	4	2	0	Stimulating	Dull
1	2	3	4	5	6	7		
0	4	4	7	6	3	0	General	Specific
1	2	3	4	5	6	7		
0	6	6	3	1	0	0	Involved	Detached
1	2	3	4	5	6	7		
6	12	3	1	2	0	0	Useful	Useless
1	2	3	4	5	6	7		
4	9	7	2	2	0	0	Satisfied	Frustrated
1	2	3	4	5	6	7		
0	0	0	3	10	10	1	Angry	Happy
1	2	3	4	5	6	7		
4	7	9	2	1	1	0	Active	Passive
1	2	3	4	5	6	7		
0	0	0	3	7	7	7	Haphazard	Organized
1	2	3	4	5	6	7		

TABLE 7 (Continued)

3	7	5	5	3	1	0	Advance information	Advance information
1	2	3	4	5	6	7	satisfactory	unsatisfactory
6	10	5	2	0	1	0	Instructional	Instructional
1	2	3	4	5	6	7	materials	materials
							satisfactory	unsatisfactory
12	9	1	1	0	0	1	Treatment	Treatment
1	2	3	4	5	6	7	by staff	by staff
							satisfactory	unsatisfactory

**TABLE 8: Objectives as Seen by Participants' Colleagues**  
(X = Colleague Mean)

		STRONGLY AGREE	AGREE	NO OPINION NEUTRAL	DISAGREE	STRONGLY DISAGREE
1. I feel he will be better able to select management tools appropriate to his situation.	X=1.90	14	47	7	0	0
3. He has gained a more realistic way of dealing with external expectations of his performance (politicians, community, etc.)	X=2.28	12	28	25	3	0
4. The program helped increase his understanding of the planning process in corrections.	X=2.10	12	14	30	3	0
5. The program improved his ability to identify and formulate problems.	X=2.10	13	36	18	1	0

-57-

**TABLE 9: Personal Impact as Seen by Participants' Colleagues**  
(X = Colleague Mean)

		STRONGLY AGREE	AGREE	NO OPINION NEUTRAL	DISAGREE	STRONGLY DISAGREE
2. I believe that this program had an impact on him when he returned to the agency or organization.	X=1.65	31	31	5	1	0

-58-

TABLE 10: (Continued)

12. What benefits has your agency gained from his attendance in this program?

(16) Communication Skills

- Sharing of ideals.
- Sharing problems and suggestions for coping with others to gain new viewpoints. This program provided him with an attitude of wanting to overcome and fight well entrenched civil servants with an attitude of maintaining the status quo.
- He has drawn out a picture (chart) which specifically shows each function of the Court as well as each employee and this was never done before and has helped very much in clarifying the Court system.
- Has ability to share with others information received.
- He was very capable as an administrator before his attendance at the conference. He now appears more concerned with "clearly communicating his ideas" and "encouraging expression of true feelings" by his co-workers.
- Communication has improved and divergency between disciplines have been lessened.
- Mr. Ezell has been able to bring the correctional and case management staff together so that they can begin to hear each other and listen to each other. Also, he has been soliciting staff response to upper management decisions.
- He has gained broader perspective, particularly in interpersonal relationships, subordinate relationships. More relaxed as an administrator.
- No discernable impact or benefit. The evaluatee - our chief administrator - does not engage in participatory policy making more share information with staff to any extent. Therefore it is very difficult to assess the benefits of MBSC.
- The sharing of information.
- The sharing of information of course content.
- Closer relations and involvement in planning procedures.
- Better communication.
- Approaches to problems and communication to staff has improved.
- Colleague is now available to staff. Is more frank and more accepting of staff suggestions and/or criticisms. Has instituted a positive procedure for delegating responsibility and authority.
- He has become more open with staff and is communicating better on all levels to the point that comments have been made regarding his change in methods of communi-

TABLE 10: ORGANIZATIONAL IMPACT BY AGENT BY PARTICIPANTS' COLLEGUES (X = COLLEAGUE YEAR)

STRONGLY  
AGREE

NO OPINION  
NEUTRAL

DISAGREE

STRONGLY  
DISAGREE

	6	26	29	5	1
6. I can identify clear applications of the ideas presented to issues in his organization or system.	X=2.54	17	24	0	1
7. He was able to develop a clear strategy for use in his organization or system.	X=2.18	11	23	3	1
8. I believe the problem issue he brought to the first workshop was adequately dealt with and resolved back home.	X=2.40	25	28	4	2
9. He shared materials and/or learnings with members of his organization or system.	X=1.97	19	36	2	1
11. In his back home agency or organization I feel he had positive impact as a result of his experience in the MBSC program.	X=1.97	19	36	2	1

TABLE 10: (Continued)

cation with staff by staff.  
Somewhat better communication.

(13) Management Skills

More insight into the area of management and personnel.  
As a leader in the session I feel that his experience will benefit us all.  
I believe that he feels more confident of his managerial abilities.  
A little early to evaluate. Most certainly it is obvious he had gained additional management tools. Thought process and identity of problems much clearer.  
I really don't know. In my opinion he was a top-notch administrator when he went to Philly and he was top-notch when he came back. I have not seen any particular changes which I could attribute to the program. Probably because I did not receive very much information regarding the program.  
It is impossible for me to make the specific evaluations requested as I have no idea what problem he brought to the workshop, nor do I know what materials the workshop covered. During the period I have known him, he would qualify as an excellent administrator, both before and after attending the workshop.  
It gave him the opportunity to identify advanced techniques in management and to share these with fellow managers at the session and at home office. A designated session like this clears the air for a manager as he looks back at his own operations.  
A much better "handle" on how to better coordinate and implement the efforts of our administration.  
A better knowledge of managerial skills and the tools and how to use them in our daily problems.  
Program made an excellent manager into an even better one. Hope many others can have.  
The program provided insight into the humanistic side of management, I feel this thrust will benefit our agency.  
A more open minded and observant leader. Progressive views and willingness to implement effective program changes.  
A broader understanding of subordinate managers and that interdepartmental problems may have legitimate resistance within the whole.

(8) Problem Solving Skills

I feel he has improved in his ability to focus and stick to the problem at hand.  
One participant brought back an enthusiasm which was contagious. As a result, leadership staff took part in a

TABLE 10: (Continued)

subsequent one day's session with openmindedness and a desire to work toward systematic solutions to problems.

He has been able to more effectively come to grips with those problems in his area of responsibility, particularly budget matters, and in work towards development of more concrete management skills at all levels under his supervision.  
Ability to identify problems and to break these problems down for proper solutions. Charts have been drawn as to work flow and identification of bottlenecks. Ability to pinpoint existing problems and change of court attitude towards looking ahead as to where we are going instead of the "what we are doing" attitude.  
The program gave new insight into dealing with problems and to effectively plan for a more efficient operation.  
I feel he has been able to identify various problems in the structure of our departments and in discussing these problems with the supervisors in our agency. We were able to develop solutions to improve the function of our organization.  
He has improved consciousness of the problems of managing. He provides greater supportive consultation, advise, etc. to me in carrying out my functions. George has returned with greater certainty about his problem analysis and solution skills. The impact and meaning of this experience appears to be significant.  
None, due to agency's refusal to clarify roles, duties responsibilities and objectives of staff. Also, refusal to deal with problems and issues at the meeting he had in Columbia. Most important, I think the program has value and application for this agency, but staff are prohibited from utilizing newly acquired training/knowledge in their job performance.  
It expanded his overall professional knowledge and prepared him for better handling of management problems. He now has more confidence in applying techniques to both short and long range management problems, and developed skills necessary to lead a more varied group of employees in more complex tasks.  
His perception in analyzing problems has been broadened.

(4) Planning Skills

More effective planning methods and ability to select appropriate management tools.  
There have been pragmatic applications of basic planning strategies that we were unaware of prior to his attendance to this course.



TABLE 10: (Continued)

The program has had excellent benefits because he has gained confidence in planning, programming and decision making. He has really taken hold of central office operations and I expect it to be more administratively efficient in view of our long range plans.

A more relaxed attitude in dealing with people - less inclined to become "uptight". A better understanding of the planning process.

(4) Unable to Comment

It is not evident at this point. My understanding is that he received considerable guidance and understanding in the area of budget preparation. Although he is my immediate superior, he furnished practically no feedback on his recent MBSC experience to me. What little I know came as a result of his request to complete this questionnaire. My impression is that he feels he benefitted considerably and would highly recommend it to others.

I am a little pressed to answer this questionnaire. I knew he attended and I was aware of what the course was about but I am somewhat neutral on the total aspects since I really am not sure of the course impact.

I do not have direct contact with him and therefore am in no position to evaluate the impact of the MBSC program on him.

Unclear at this time.

(2) Understanding of Change.

New dynamics toward change.

This is an era of many changes. That any program which provides a greater understanding and ability to cope with such problems is bound to be beneficial to any agency and its individual members.

(2) No Comment.

(14) Blank.

TABLE 11: Participant Pote y as seen by Participants' Colleagues (X = Colleague Mean)

	STRONGLY AGREE	AGREE	NO OPINION	DISAGREE	STRONGLY DISAGREE
10. In his back home agency or organization I feel he had the power to create change.	32	23	11	1	1

10. In his back home agency or organization I feel he had the power to create change.

THE ATHYN GROUP

May 21, 1975

Appendix B. Non-participant Final Evaluation Questionnaire

Dear Non-participant:

One of the things which we want to know about the recent MBSC (Wharton) program in which your colleague participated is its impact "back home". You are in a position to help us assess that. Please fill out the attached questionnaire. Be as candid as possible. All your responses will be kept in strictest confidence. Do not put your name on the questionnaire. Place it in a sealed envelope before turning it in to the collection point designated by your colleague. It will be forwarded in its unopened and sealed condition to The Athyn Group.

Thanks for your cooperation.

Sincerely,

William Wilkinsy  
Final Evaluation Team

WW/ap

STRATEGIC MANAGEMENT IN CORRECTIONS

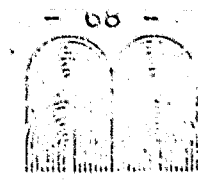
NON-PARTICIPANT FINAL EVALUATION

QUESTIONNAIRE

Directions: In the space to the left of each of the following items please place the number that best represents your reaction to each statement. Please use the following scale:

- 1 = strongly agree
- 2 = agree
- 3 = neutral or no opinion
- 4 = disagree
- 5 = strongly disagree

- \_\_\_ 1. I feel he will be better able to select management tools appropriate to his situation.
- \_\_\_ 2. I believe that this program had an impact on him when he returned to the agency or organization.
- \_\_\_ 3. He has gained a more realistic way of dealing with external expectations of his performance (politicians, community, etc.)
- \_\_\_ 4. The program helped increase his understanding of the planning process in corrections.
- \_\_\_ 5. The program improved his ability to identify and formulate problems.
- \_\_\_ 6. I can identify clear applications of the ideas presented to issues in his organization or system.
- \_\_\_ 7. He was able to develop a clear strategy for use in his organization or system.
- \_\_\_ 8. I believe the problem issue he brought to the first workshop was adequately dealt with and resolved back home.
- \_\_\_ 9. He shared materials and/or learnings with members of his organization or system.
- \_\_\_ 10. In his back home agency or organization I feel he had the power to create change.
- \_\_\_ 11. In his back home agency or organization I feel he had positive impact as a result of his experience in the MBSC program.
- 12. What benefits has your agency gained from his attendance in this program? \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_



# THE ATHYN GROUP

May 21, 1975

## Appendix C. Participant Final Evaluation Questionnaire

Dear Participant:

Enclosed in this mailing are the following items:

- a) "Participant's Final Evaluation Questionnaire",
- b) a large envelope addressed to The Athyn Group,
- c) 10 "Non-participant's Final Evaluation Questionnaires",
- and d) 10 cover letters to non-participants. We would like you to use these materials in the following ways:

1. Complete the "Participant's Final Evaluation Questionnaire and place it in the large envelope.
2. If it is your wish, distribute the ten non-participant's questionnaires and letters to ten randomly chosen persons in your work setting who have been in a position to observe you a significant amount of time during the MBSC (Wharton) program.
3. If you do 2 above, collect the questionnaires of non-participants in sealed envelopes and place them in the same envelope in which you put your own questionnaire.

Note: Non-participant responses will not be keyed to the responses of the participant they observed. Rather they will be compared to the responses of all participants treated as a group.

4. Mail the large envelope as soon as possible and not later than June 6.

Thank you very much!

Sincerely yours,

William Wilkinsky  
The Athyn Group  
Evaluation Team

P.S. If you have any questions, call The Athyn Group.

STRATEGIC MANAGEMENT IN CORRECTIONS

PARTICIPANT'S FINAL EVALUATION QUESTIONNAIRE

Directions: In the space to the left of each of the following items please place the number that best represents your reaction to each statement. Please use the following scale:

- 1 = strongly agree
- 2 = agree
- 3 = neutral or no opinion
- 4 = disagree
- 5 = strongly disagree

- \_\_\_ 1. I increased my understanding of some current management techniques.
- \_\_\_ 2. I feel I will be better able to select management tools appropriate to my situation.
- \_\_\_ 3. The program aided my understanding of the appropriate balance between crisis management and strategic management capabilities.
- \_\_\_ 4. I have developed new insights into the particular managerial problems encountered in a people processing organization.
- \_\_\_ 5. I believe that this program had an impact on me when I returned to my agency or organization.
- \_\_\_ 6. I have gained a more effective way of dealing with external expectations of my performance (politicians, community, etc.)
- \_\_\_ 7. The resources encountered in this program were not relevant to the real situations with which correction managers are confronted.
- \_\_\_ 8. The program helped increase my understanding of the planning process in corrections.
- \_\_\_ 9. The program did not increase my awareness of the appropriate conditions for participative decision making.
- \_\_\_ 10. The program improved my ability to identify and formulate problems.
- \_\_\_ 11. The relationship of the correctional system to the judicial system was adequately explored.
- \_\_\_ 12. The relationship of the correctional system to the political system was adequately explored.
- \_\_\_ 13. The relationship of the correction system to the community was adequately explored.
- \_\_\_ 14. I can identify clear applications of the ideas presented to issues in my organization or system.
- \_\_\_ 15. I was able to develop a clear strategy for use in my organization or system.
- \_\_\_ 16. I believe the problem issue I brought to the first workshop was adequately dealt with and resolved back home.
- \_\_\_ 17. I intend to share materials and/or learnings with members of my organization or system.
- \_\_\_ 18. I feel that other workshop participants learned from my personal expertise.
- \_\_\_ 19. I feel that I learned from the personal expertise of the other workshop participants.

- 1 = strongly agree
- 2 = agree
- 3 = neutral or no opinion
- 4 = disagree
- 5 = strongly disagree

- 20. I feel that learnings from the conference will help me to be a teacher in my own system.
- 21. I feel that presentations were specific or translatable to the correction setting.
- 22. I feel that presenters and facilitators were open to learning from my expertise during the workshop.
- 23. The program staff were responsive to the expressed needs and suggestions of the participants.
- 24. The discussion groups did not help me in problem formulation and strategy development.
- 25. The selection process resulted in an appropriate group of participants.
- 26. The program addressed the needs I personally brought to the workshops.
- 27. In my back home agency or organization I feel I have the power to create change.
- 28. I feel that contact with participants prior to the second workshop was adequate.
- 29. In my back home agency or organization I feel I have had a positive impact as a result of my experience in the MBSC program.
- 30. I received increased learnings or help during the back home phase of the program.
- 31. I found the one-week residency program a rewarding experience.
- 32. I received increased learnings or help during the one-week residency program in the spring.
- 33. The goals and purposes of the "back-home" phase of the program were clear to me.
- 34. The goals and purposes of the one-week residency program in the spring were clear to me.
- 35. I believe that I will maintain professional contacts with some of the participants I have met.
- 36. There was a satisfactory dialogue between staff and participants.
- 37. I feel the Wharton Staff practices their management model in the planning and implementation of this program.

- 1. What did you understand to be the goals of the second workshop?  
\_\_\_\_\_  
\_\_\_\_\_
- 2. In what ways did the second workshop meet these goals? (In what ways did it not?) \_\_\_\_\_  
\_\_\_\_\_
- 3. What benefits has your agency gained from your attendance in this program? \_\_\_\_\_  
\_\_\_\_\_
- 4. How much time between residency programs did you spend working on your field problem? \_\_\_\_\_  
\_\_\_\_\_
- 5. What do you feel was the greatest omission from the program?  
\_\_\_\_\_  
\_\_\_\_\_
- 6. What part of the program would you have liked expanded?  
\_\_\_\_\_  
\_\_\_\_\_
- 7. What were the most important learnings or insights you gained during the program? \_\_\_\_\_  
\_\_\_\_\_
- 8. How were you able to use the resources of the permanent staff during the program? \_\_\_\_\_  
\_\_\_\_\_
- 9. Of what benefit were the on-going discussion groups in the second workshop? \_\_\_\_\_  
\_\_\_\_\_
- 10. How would you characterize the theory presentations during the conference? \_\_\_\_\_  
\_\_\_\_\_



**END**